SEC Form 5

FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Washington, D.C. 20549

OMB APPROVAL
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| Form | 3 Holdings | Reported. |
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Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Form 4 Transac | | | | | | | | | | | | | | | | |
|---|------------|--|--|-----------------------------------|---|--|---|--|------------------------------------|---|--------------------|--|---------------------|---|-----------------------------|---|
| 1. Name and Address of Reporting Person [*] WOSCHENKO CHRISTIAN J | | | 2. Issuer Name and Ticker or Trading Symbol CHIMERA INVESTMENT CORP [CIM] | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | | | | |
| (Last) | (First) | (Mic | ldle) BATION | 3. Statem 12/31/2 | | ssuer's Fisc | al Year Ende | d (Month/ | Day/Yea | r) | × | Officer (giv below) He | | Investr | below | (specify) |
| 1211 AVENUE OF THE AMERICAS SUITE 2902 | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | | | | | | |
| (Street) NEW YORK | NY | 10 | 036 | | | | | | | | | Form filed | by Mor | re than Oi | ne Report | ing Person |
| (City) | (State) | (Zip |) | | | | | | | | | | | | | |
| | | Tal | ole I - Non-Der | ivative S | ecuriti | ies Acqu | ired, Dis | oosed o | of, or B | enefici | ally Ov | vned | | | | |
| | Date | | | | | | | | | | | | | | | |
| 1. Title of Security | (Instr. 3) | | | 2A. Deeme Execution | | 3. Transactio | | | ed (A) or I | Disposed | | 5. Amount of Securities | unad | 6. Owner Form: Di | rect In | Nature of direct |
| 1. Title of Security | (Instr. 3) | | | | Date, | | n 🛛 (Instr. 3, 4 | and 5) | ed (A) or I (A) or (D) | Disposed (Price | | | er's | | rect In lirect B 4) O | |
| 1. Title of Security | . , | | Date | Execution if any | Date, | Transactio Code (Instr | n (Instr. 3, 4 | and 5) | . , | | | Securities Beneficially Ov at end of Issue Fiscal Year (In: | er's str. 3 | Form: Di (D) or Inc | rect In lirect B 4) O | direct eneficial wnership |
| | . , | | Date (Month/Day/Year) | Execution if any (Month/Day | Date, y/Year) urities | Transactio Code (Instr 8) s Acquir | Amount | and 5) sed of, | (A) or (D) or Ber | Price | ly Own | Securities Beneficially Ov at end of Issue Fiscal Year (In: and 4) 108,973 | er's str. 3 | Form: Di (D) or Inc (I) (Instr. | rect In lirect B 4) O | direct eneficial wnership |
| | . , | 3. Transaction Date | Date (Month/Day/Year) Cable II - Derive (e.g., 3A. Deemed Execution Date, if any | Execution if any (Month/Day | Date, //Year) urities S, Wal 5. Num Derivat Securit Acquir Dispos | Transactio Code (Instr 8) s Acquir rrants, o | Amount ed, Dispo | sed of, ponvertik | (A) or (D) or Ber ble sec | Price neficial curities) le and Am rities Under ative Secu | bunt of erlying | Securities Beneficially Ob Fiscal Year (In: and 4) 108,973 ed 8. Price of | er's str. 3 3 | Form: Di (D) or Inc (I) (Instr. D nber of titve ities icially d ving | rect In lirect B 4) O | direct eneficial wnership nstr. 4) |

Explanation of Responses:

Remarks:

/s/ Christian J. Woschenko ** Signature of Reporting Person 02/14/2011

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.