## SEC Form 5

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## FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
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Form 3 Holdings Reported.

Form 4 Transactions Reported.

## ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

or Section 30(n) of the Investment Company Act or 1940																	
1. Name and Address of Reporting Person <sup>*</sup> LAMBIASE MATTHEW					2. Issuer Name and Ticker or Trading Symbol <u>CHIMERA INVESTMENT CORP</u> [ CIM ]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
					3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)							C Director				-	
(Last)	(First) (Middle)			12/31/2009							X	Officer (give title below)			Other (specify below)		
C/O: CHIMERA INVESTMENT CORPORATION											1	CEO, I	Preside	ent and	d Directo	r	
1211 AVENUE OF THE AMERICAS, SUITE 2902				4. If Amen	4. If Amendment, Date of Original Filed (Month/Day/Year)							<ol> <li>6. Individual or Joint/Group Filing (Check Applicable Line)</li> <li>X Form filed by One Reporting Person</li> </ol>					
(Street)												Form filed by More than One Reporting Person					
NEW YORK	YORK NY 100		036									Forminied	by More		ie Reportii	ig Person	
(City)	(State) (Zip		)														
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																	
, , , , , , , , , , , , , , , , ,			2. Transaction Date (Month/Day/Year)	2A. Deeme Execution if any		3. Transactio Code (Inst	n (Instr. 3, 4 and 5)		ed (A) or	(A) or Disposed Of (D)		5. Amount of Securities Beneficially Owned		6. Ownership Form: Direct (D) or Indirect		7. Nature of Indirect Beneficial	
			(month/buy/real)	(Month/Day			Amount	nount (A) (D)		Price		at end of Issuer's Fiscal Year (Instr. 3 and 4)		(I) (Instr. 4)		Ownership (Instr. 4)	
Common Stock												205,000		D			
Common Stock												15,000		I		v 401(k) an	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities)																	
1. Title of Derivative Security (Instr. 3)	ative Conversion Date		Execution Date, if any	4. Transaction Code (Instr. 8)	Dispos	tive	6. Date Exercisable and Expiration Date (Month/Day/Year)		Secu	7. Title and Amou Securities Under Derivative Securi 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported		10. Ownershi Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownership (Instr. 4)	
					(A)	(D)	Date Exercisable	Expiratio Date		Ai or Ni Title of		5	Transac (Instr. 4	ction(s)			

Explanation of Responses:

Remarks:

## /s/ Matthew Lambiase

\*\* Signature of Reporting Person

02/05/2010

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.