## SEC Form 5

Ш

## FORM 5

Form 3 Holdings Reported.

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0362 Estimated average burden hours per response: 1.0

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
-----------------------------------------------------

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	tions Reported																
1. Name and Address of Reporting Person * DONLIN PAUL					2. Issuer Name and Ticker or Trading Symbol CHIMERA INVESTMENT CORP [ CIM ]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last) (First) (Middle)			,	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2009							] $$	Officer (giv below)	/e title		Other ( below)	-	
C/O: CHIMERA INVESTMENT CORPORATION 1211 AVENUE OF THE AMERICAS, SUITE 2902				4. If Amen	4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Indiv X	<ol> <li>6. Individual or Joint/Group Filing (Check Applicable Line)</li> <li>X Form filed by One Reporting Person</li> <li>Form filed by More than One Reporting Person</li> </ol>					
(Street) NEW YORK	NY	10	036									Form filed	by Mor	e than Oi	пе кероги	ig Person	
(City)	(State)	(Zip	)														
		Ta	ble I - Non-De	rivative S	ecurit	ies Acqu	ired, Disp	osed o	f, or B	enefici	ally Ow	ned					
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Ye				2A. Deemed Execution Date,		3. Transactio Code (Instr	n (Instr. 3, 4	4. Securities Acquired (A) or Disposed O (Instr. 3, 4 and 5)			· · ·   •	Securities		6. Owner Form: Di	rect Ind	ature of rect	
			(Month/Day/Year		if any (Month/Day/Year)		•			Price F		Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)		(D) or Inc (I) (Instr.		Beneficial Ownership (Instr. 4)	
							Amount		(A) or (D)	Price				(i) (insti.			
Common Stoc	k						Amount		(A) or (D)	Price			str. 3	D	(In		
Common Stor	k	1	Fable II - Deriv (e.g.,	ative Sec puts, call			ed, Dispo	sed of,	or Ber	neficial	ly Own	and 4)	str. 3		(In		
1. Title of Derivative Security (Instr. 3)	k 2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)			5. Num Deriva Securi Acquir Dispos	rrants, o	ed, Dispo	sed of, onvertib	(D) or Ber ble sec	neficial urities) le and Am rities Unde ative Secu	ly Own	and 4)	str. 3	D nber of tive ties cially d ring	(In	11. Nature of Indirect Beneficial Ownership (Instr. 4)	

Explanation of Responses:

Remarks:

/s/ Paul Donlin

\*\* Signature of Reporting Person

02/05/2010 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.